INTERNATIONAL TOURISM HEADLINE CUMULATIVE PERFORMANCE

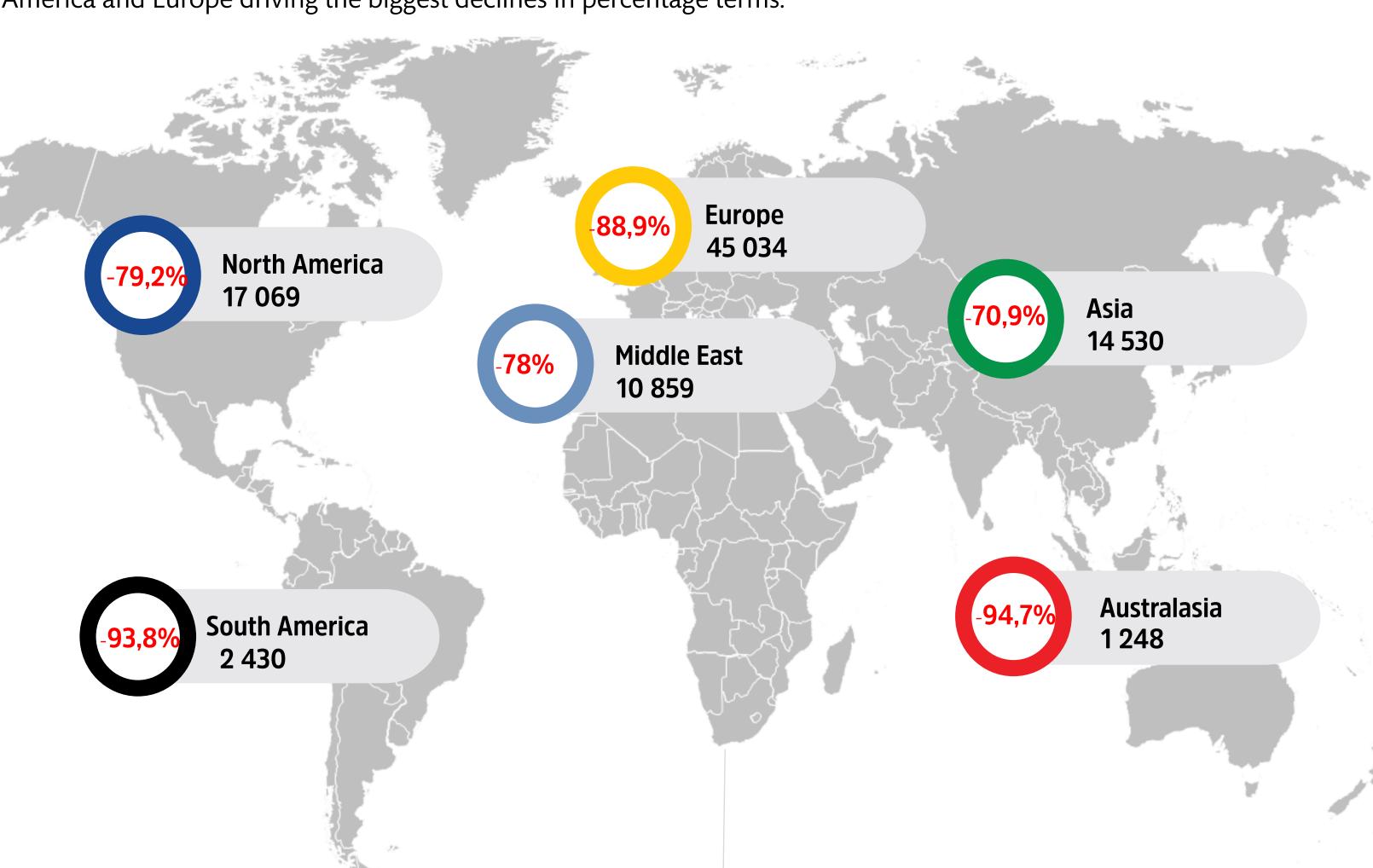
JANUARY TO MAY 2021 vs 2020

Jan-May 2020 2 429 177 Jan-May 2021 747 535

% decline -69,2%

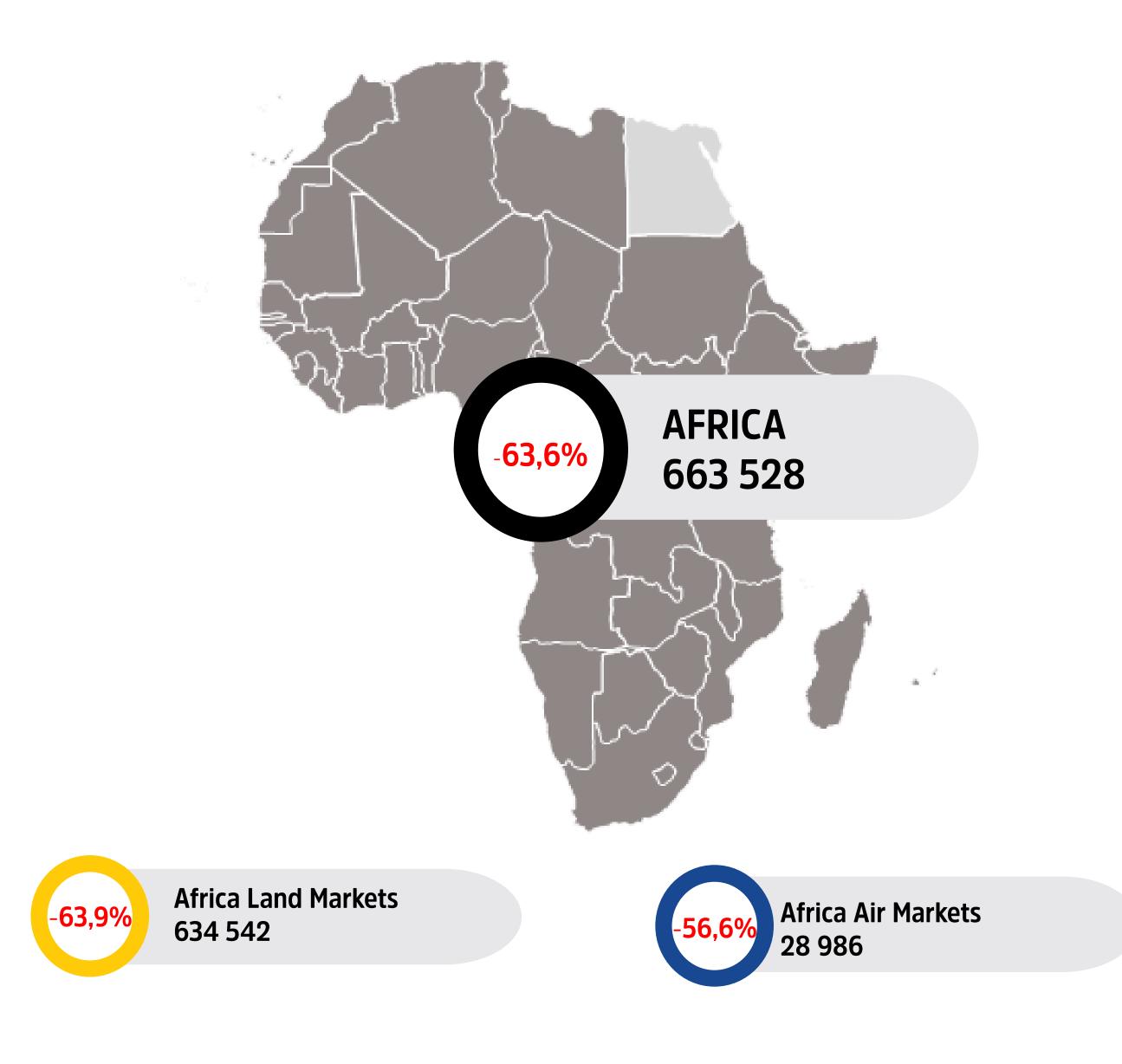
GLOBAL PERFORMANCE

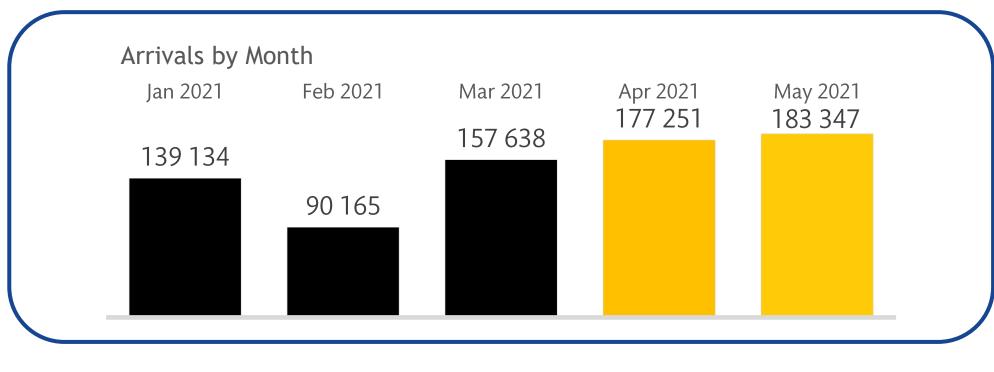
International tourist arrivals (overnight visitors) plunged by 69,2% (January - May 2021), with Australasia, South America and Europe driving the biggest declines in percentage terms.



AFRICA PERFORMANCE

Travel to South Africa from the Africa Land markets was the biggest source of arrivals in 20210 and the same remains true for January-May 2021. For January-May 2021 the second and the third biggest source region was Europe followed by the Africa air markets. Africa's decline is not as steep as the overseas markets.

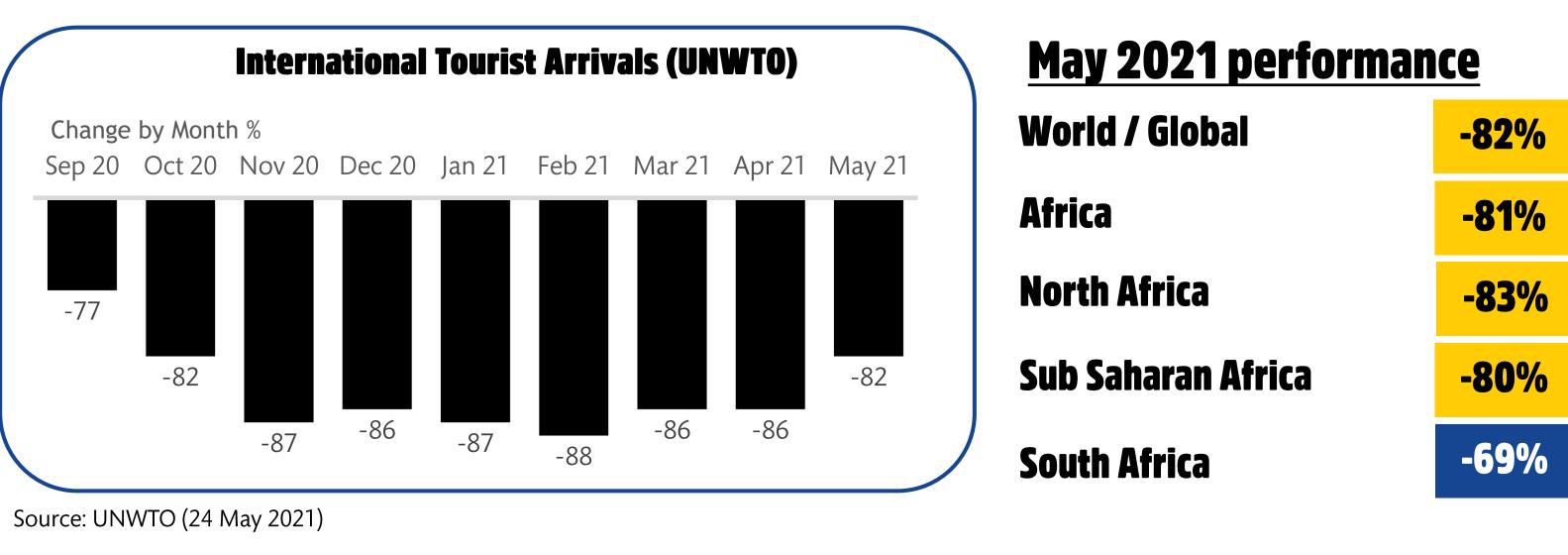




May has been the best performing month (although at low levels) for the 2021 calendar year with arrivals gradually picking up from March 2021.

Source: StatsSA

GLOBAL ARRIVALS TOURISM PERFORMANCE



South Africa's performed better, although at negative levels when compared with Africa and the World. The COVID-19 virus has so far - by June 2021 - infected 179 million people globally and contributed to 3.9 million deaths (WHO.

virus has so far - by June 2021 - infected 179 million people globally and contributed to 3.9 million deaths (WHO, 2021). According to the WHO, after abating somewhat in February and March, 2021 daily cases increased to almost one million a day and still amount to 400,000 per day. Vaccine doses administered are approaching 2.4 billion.

